

Application for Residency

PERSONAL CARE



Vincentian Personal Care Application

Thank you for your inquiry concerning our services and accommodations.

As a personal care home, licensed in Pennsylvania under the department of Public Welfare, we provide care and services to those requiring assistance with activities of daily living, such as bathing, dressing and medication assistance. We believe our Personal Care community provides the comfort, security and loving care that you desire for yourself or your loved one.

Attached you will find an application for admission. Please complete and return one application form for each person who is applying. Submitting the application and the accompanying documentation does not commit you to reserving a room, nor does it obligate the community to guarantee a room for you.

Should you choose to make arrangements at this time, fill out the admission application completely and provide the following documents:

- 1. Copies of Power of Attorney and/or Living Will (if one is available)
- Copies of financial verification, such as most recent bank statement(s) or other financial holdings, portfolio, investments or property.
- 3. Copies of any/all cards such as Insurance, Social Security or PACE
- **4.** Proof of age, a copy of a Birth or Baptismal Certification, current or expired Driver's License

Once you submit the complete application and meet the personal care requirements, you will be placed on a waiting list and contacted when a room becomes available.

Information on the Personal Care Supplement for persons of low income may be obtained by calling the Allegheny County Department of Aging at 412-350-6908.

Please feel free to contact me if you have further questions or require assistance in completing your application.

Sincerely,

Shirley Reese

Administrative Assistant sreese@vcs.org 412-366-1039 Vincentian Home Personal Care

Brenton Steiger

Senior Sales & Marketing Associate bsteiger@vcs.org 412-577-9388 Vincentian Schenley Gardens

GENERAL INFORMATION

Community of Interest (Please check all interested in.)	□ Vincentian Home □	Vincentian Sch	enley Garde	ns	
Name of Applicant				Age	Sex
Phone Number		Length of S	tay Intended	□ 1-6 M	onths
Address					
Birthdate	Birthplace		Citizen	ship	
Email					
Religion	Church/Pastor			Vet	eran: □ Yes □ No
Marital Status	Spouse's Name				
Spouse's Address (if differe	nt than applicant's)				
Referred by					
Vincentian Home Personal	Care Preferred Living O	ption 🗆 Privat	te 🗆 Apart	ment	
Vincentian Schenley Garde	ns Preferred Living Opti	on □ Studi	o □ One B	edroom [□ Two Bedroom
I anticipate my need for as	sisted living to be: 🛭 Ir	mmediate 🗆	4-6 Months	□ 6 Mor	nths - 1 Year or More
Please check the boxes be □ Chair □ Bedside Lam	•	• .	ırniture be pr □ Dresser	ovided:	
IF YOU ARE PRESENTLY	IN ANOTHER FACILIT	Y, PLEASE COI	MPLETE		
Facility Name					
Address					
Date of Stay (from/to)					
Reason for transferring to \	/incentian				
HOSPITALIZATIONS WIT	HIN PAST YEAR				
Date of Hospital Stay		Hospital Na	ame		
Please List Your Preferred	Hospital if Different				
PHYSICIAN					
Current Physician				_ Phone	
Physician to Follow you at '	Vincentian			Phone	

Income	Monthly
Social Security (first person)	\$
Social Security (second person)	\$
Pension (first person)	\$
Pension (second person)	\$
Interest	\$
Dividends	\$
Rental Income	\$
Other	\$
TOTAL	\$

Other Assets	Amount
Total (current) Value of Stocks	\$
Total Value of Bonds	\$
Total Value of Notes	\$
Other Investments (not including real estate)	\$
TOTAL	\$

Cash Held in Financial Institutions	All Belonging to Applicant?	Amount
Retirement	□ Yes □ No	\$
Checking Account	□ Yes □ No	\$
Savings Account	□ Yes □ No	\$
Other	□ Yes □ No	\$
Other	□ Yes □ No	\$
TOTAL		\$

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Real Estate Holdings	Amount
Current Value of Real Estate (best estimate)	\$
How much do you owe in Real Estate?	\$
TOTAL	\$

Liabilities	Total
Loan	\$
Mortgages	\$
Credit Card Debt	\$
Taxes	\$
Other	\$
TOTAL	\$
Gifts given in to others in last 5 years	\$
Other	\$

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EMERGENCY CONTACT

First Contact Name	Relationship
Please Mark Which Phone We Should Call First.	
☐ Home Phone	□ Cell/Work Phone
Address	
Email	
Second Contact Name	Relationship
Please Mark Which Phone We Should Call First.	
☐ Home Phone	□ Cell/Work Phone
Address	
Email	
INSURANCE	
Social Security #	
Medicare #	
Blue Cross Agreement #	
Group #	
Plan	
PACE #	
Co-Insurance	
Co-Insurance #	
Prescription Plan	
Prescription Plan #	
Pre-Planned Funeral ☐ Yes ☐ No Is it	
Funeral Home Name	Phone
Address	
Have you ever been charged with, convicted of, or ple or felony offense? □ Yes □ No	
If yes, please state the date of the charge, the Court w	here the case(s) were prosecuted and the outcome.

DESIGNATED PERSON

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(The person you want to be notified in the event of emergency, termination of services, home closure or other situations) Name ______ Relationship ______ Home Phone _____ Cell/Work Phone ______ Address

BILLING (Who will write checks for you to pay your bills? - Your billing statement will go to the address below)

Email

Name ______ Relationship ______

Home Phone _____ Cell/Work Phone ______

Address _____

POWER OF ATTORNEY / GUARDIAN / TRUSTEE

Type of Representation:	☐ None	☐ Power of Attorney	☐ Guardian	☐ Next of Kin
Name			Re	elationship
Home Phone		Cell/Work	Phone	
Address				
Email				

I HEREBY VERIFY THAT THE ABOVE INFORMATION, TO THE EXTENT OF MY KNOWLEDGE, IS CORRECT. WE AGREE THAT THE APPLICANT'S ASSETS, HIS/HERS PORTION OF THE ASSENTS DECLARED ON THIS APPLICATION AND ON OTHER LEGAL DOCUMENTS WILL BE USED SOLELY FOR HIM/HER FOR EXPENSES HERE AT THIS FACILITY AND FOR OTHER PERSONAL FINANCIAL OBLIGATIONS AND FOR NO OTHER PURPOSE.

VINCENTIAN MAY RUN CREDIT AND CRIMINAL BACKGROUND CHECKS AS PART OF THE APPLICATION APPROVAL PROCESS. THESE REPORTS MAY BE OBTAINED AT ANY TIME AFTER RECEIPT OF YOUR AUTHORIZATION BY SIGNING THE APPLICATION FOR RESIDENCY.

Applicant	Date
Applicant's Spouse	Date
Designated Person	Date
Designated Person's Spouse	Date

REMINDER! Please Attach Copies of the Following:

1. Applicant's Most Recent Statement of any Financial Holdings; **2.** Legal Documents such as Trust Agreement, Power of Attorney, Guardianship; **3.** All Insurance and Social Security Cards

THIS SPACE FOR THE USE OF VINCENTIAN ONLY.

Application Date:
Record #:
admit Date:
?oom #·